

## MEDICAID APPLICATION CHECKLIST

Please provide copies of the following documents for the applicant and spouse (if applicable):

1. Birth Certificate
2. US Passport, Naturalization Papers and/or Green Card
3. Proof of Citizenship
4. Proof of Residence – Deed; Lease; HUD
5. Proof of Income – Social Security Benefit Statement, VA, Pensions, Etc.
6. Proof of Financial Transactions for the Past 5 Years. This includes all open accounts, as well as any account or holding that was closed or liquidated throughout the past 5-year lookback period. This includes, but is not limited to, checking, savings, cds, stocks, bonds, IRAs, trusts, money markets, etc.
7. Income Tax Returns for Prior 3 Years
8. Life Insurance Policy Information
9. Prepaid Funeral Contract
10. Health Insurance ID Cards
11. Medicare Card
12. Copy of Nursing Home Statements
13. Copy of Social Security Card
14. Marriage Certificate
15. Spouse's Death Certificate or Divorce Papers, if Applicable
16. Estate Planning Documents: Will, Power of Attorney, Health Care